



EVEREST ORGANICS LIMITED

CIN : L24230TG1993PLC015426
An ISO 9001:2015 & WHO GMP Certified Company
Corporate Office : 2nd Floor, Dwaraka Heights, Plot No. 17,
Jubilee Enclave, Madhapur, Hitech City, Hyderabad - 500 081, Telangana.
Tel : 040-48522089

Date: November 12, 2025

To
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Scrip code: 524790

Dear Sir/Madam,

Sub. Outcome of Board Meeting dated November 12, 2025 - Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025

Pursuant to Regulation 29, 30, 33 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations"), we wish to inform you that the Board of Directors of Everest Organics Limited (the "Company") in its meeting held today i.e. Wednesday, November 12, 2025 have inter-alia, approved and taken on record the following items:

- i. Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025; and
- ii. Limited Review Report for the quarter and half year ended September 30, 2025, issued by M/s. P.S.N. Ravishanker & Associates, Chartered Accountants, Statutory Auditors of the Company.

The above information shall be made available on the website of the Company at www.everestorganicsltd.com

The Meeting commenced at 03:30 PM and concluded at 05:35 P.M.

Kindly take above intimation on your record and oblige.

For Everest Organics Limited

Shweta Singh
Company Secretary and Compliance Officer

Encl: As above



Regd. Office & Factory : Aroor Village, Sadasivpet Mandal, Sangareddy Dist. Telangana - 502291.

Tel. : 08455 - 250186, 250113, 250115 Fax : 08455-250114

Website : www.everestorganicsltd.com

EVEREST ORGANICS LIMITED (CIN : L24230TG1993PLC015426)
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2025

| S.No. | Particulars | (Rs. in Lakhs except per share) | | | | | |
|---------|--|---------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|----------------------------|
| | | Quarter Ended | | | Half Year Ended | | Year Ended |
| | | 30th Sep 2025 (UnAudited) | 30th Jun 2025 (UnAudited) | 30th Sep,2024 (UnAudited) | 30th Sep 2025 (UnAudited) | 30th Sep,2024 (UnAudited) | 31st Mar,2025 (Audited) |
| | INCOME | | | | | | |
| 1 | Revenue from Operations | 5,100.22 | 5,381.32 | 4,404.72 | 10,481.54 | 7,649.30 | 15,947.90 |
| | Other Income | 28.93 | 54.96 | 14.08 | 83.89 | 46.61 | 68.69 |
| | Total income | 5,129.15 | 5,436.28 | 4,418.80 | 10,565.43 | 7,695.91 | 16,016.59 |
| 2 | Expenses : | | | | | | |
| | Cost of Material Consumed | 2,954.58 | 3,539.51 | 2,709.80 | 6,494.09 | 5,069.01 | 9,749.99 |
| | Purchases of stock in trade | - | - | - | - | - | - |
| | Changes in inventories of finished goods, Work-in-progress and stock-in-trade | 322.46 | 165.56 | (103.16) | 488.02 | (238.31) | 104.31 |
| | Employee benefits expenses | 380.87 | 395.99 | 435.45 | 776.86 | 875.47 | 1,635.27 |
| | Finance Cost | 123.06 | 130.67 | 135.11 | 253.73 | 263.93 | 518.99 |
| | Depreciation and amortisation expenses | 151.56 | 151.52 | 146.83 | 303.08 | 293.65 | 596.24 |
| | Other expenses | 929.25 | 836.60 | 1,020.06 | 1,765.85 | 1,966.32 | 3,736.04 |
| | Total Expenses | 4,861.78 | 5,219.85 | 4,344.09 | 10,081.63 | 8,230.06 | 16,340.84 |
| 3 | Profit/(Loss) before Exceptional Items and tax (1-2) | 267.37 | 216.43 | 74.71 | 483.80 | (534.15) | (324.26) |
| 4 | Exceptional Items | - | - | - | - | - | - |
| 5 | Profit/(Loss) before tax (3-4) | 267.37 | 216.43 | 74.71 | 483.80 | (534.15) | (324.26) |
| 6 | Extraordinary items | - | - | - | - | - | - |
| 7 | Profit/(Loss) before tax (5+6) | 267.37 | 216.43 | 74.71 | 483.80 | (534.15) | (324.26) |
| 8 | Tax expenses | | | | | | |
| | 1) Current Tax | 90.67 | 36.13 | - | 126.80 | - | - |
| | 2) Deferred Tax | 61.11 | 39.79 | 0.69 | 100.90 | 0.78 | (195.22) |
| 9 | Profit/(Loss) for the period from Continuing Operation (7-8) | 115.59 | 140.52 | 74.02 | 256.10 | (534.94) | (129.03) |
| 10 | Profit (loss) from discontinued operation | - | - | - | - | - | - |
| 11 | Tax expense of discontinued operations | - | - | - | - | - | - |
| 12 | Profit (loss) from discontinued operations after tax | - | - | - | - | - | - |
| 13 | Profit (loss) for the period (9+12) | 115.59 | 140.52 | 74.02 | 256.10 | (534.94) | (129.03) |
| 14 | Profit or loss for the period attributable to Shareholders of the Company | 115.59 | 140.52 | 74.02 | 256.10 | (534.94) | (129.03) |
| | Non-Controlling Interest | - | - | - | - | - | - |
| 15 | Other Comprehensive Income | | | | | | |
| A | (i) Items that will not be reclassified to profit or loss | - | - | - | - | - | (215.99) |
| | (ii) Income tax relating to items that will not be reclassified to Profit or Loss | - | - | - | - | - | 56.16 |
| B | (i) Items that will be reclassified to profit or loss | - | - | - | - | - | - |
| | (ii) Income tax relating to items that will be reclassified to Profit or Loss | - | - | - | - | - | - |
| | Total Other Comprehensive Income | 115.59 | 140.52 | 74.02 | 256.10 | (534.94) | (288.87) |
| 16 | Total Comprehensive Income for the period (13+15) | 115.59 | 140.52 | 74.02 | 256.10 | (534.94) | (288.87) |
| | Total Comprehensive Income for the period attributable to:(Comprising Profit (loss) and other | - | - | - | - | - | - |
| 17 | Comprehensive Income for the Period | - | - | - | - | - | - |
| | Shareholders of the Company | - | - | - | - | - | - |
| | Non-Controlling Interest | - | - | - | - | - | - |
| 18 | Paid-up equity share capital (Ordinary Shares of Rs. 10/- each) | 971.05 | 971.05 | 800.00 | 971.05 | 800.00 | 971.05 |
| 19 | Reserves excluding Revaluation Reserves | 6,279.74 | 6,164.15 | 3,249.05 | 6,279.74 | 3,249.05 | 6,023.64 |
| 20(i) | Earnings/ (loss) Per Equity Share for Continuing Operations (Not Annualised)-(Rs.) | | | | | | |
| | Basic | 1.19 | 1.45 | 0.93 | 2.64 | (6.69) | (2.97) |
| | Diluted | 1.19 | 1.45 | 0.93 | 2.64 | (6.69) | (2.97) |
| 20(ii) | Earnings/ (loss) Per Equity Share for Discontinued Operations (Not Annualised)-(Rs.) | | | | | | |
| | Basic | - | - | - | - | - | - |
| | Diluted | - | - | - | - | - | - |
| 20(iii) | Earnings/ (loss) Per Equity Share for Discontinued And Continuing Operations (Not Annualised)-(Rs.) | | | | | | |
| | Basic | 1.19 | 1.45 | 0.93 | 2.64 | (6.69) | (2.97) |
| | Diluted | 1.19 | 1.45 | 0.93 | 2.64 | (6.69) | (2.97) |

Notes:

- The above unaudited financial results of Everest Organics Limited ("the Company") has been prepared in accordance with the Ind AS prescribed under Section 133 of the Companies Act, 2013 ("the Act"), read with the relevant rules issued thereunder and other accounting principles generally accepted in India in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- The above unaudited financial results for the quarter and half year ended 30th Sep,2025 were reviewed and recommended by the Audit committee in its meeting held on 12-11-2025 and thereafter approved and taken on record by the Board of Directors in its meeting held on the same day.
- During the 2nd quarter ended as on 30th Sep,2025, the company made sales turnover of Rs.5100.22 Lakhs which comprises of Domestic Turnover of Rs.4462.26 Lakhs and Export Turnover of Rs.637.96 Lakhs.
- The Company Operates in only one reportable business segment, that is Active Pharmaceutical Ingredients (API) and their Intermediates.
- There were 2,63,157 Equity Share Warrants outstanding on 31.03.2025 and 30.09.2025, issued @152 each per Warrant, of which 25% of the subscription money was received by the Company which were not considered for the purpose of EPS calculation in accordance with Ind AS 33.
- 1,80,686 equity shares of Everest Organics Ltd are still lying under "Everest Organics Limited Unclaimed Suspense Account" as on 30.09.2025.
- Figures for the previous periods have been regrouped/rearranged/recast wherever considered necessary.

Place: Hyderabad
Date: 12-11-2025

*Signed for identification
purpose only*


Dr. S.K. SIRISHA
Managing Director
DIN: 06921012



M.No.207033

*For P.S.M. RAVISHANKER & ASSOCIATES (FRN003228S)
Chartered Accountants. YADAVILLI SAIKARUNAKAR,
PARTNER*

EVEREST ORGANICS LIMITED (CIN : L24230TG1993PLC015426)

STATEMENT OF ASSETS AND LIABILITIES AS ON 30-09-2025 (Unaudited)

(Rs.in Lakhs)

| | Particulars | As at 30-Sep-2025 | As at 31-Mar-2025 |
|----------|--|----------------------|----------------------|
| 1 | ASSETS | | |
| | Non-current assets | | |
| | (a) Property, Plant and Equipment | 4,552.04 | 4,833.89 |
| | (b) Capital Work-in-Progress | 2,194.05 | 2,136.99 |
| | (c) Other Intangible Assets | 104.82 | 125.79 |
| | (d) Intangible Assets under Development | 258.95 | 184.94 |
| | (e) Financial Assets | | |
| | (i) Investments | 8.45 | 8.45 |
| | (ii) Other Financial Assets | 135.69 | 135.69 |
| | (f) Other Non-Current Assets | 327.78 | 232.37 |
| | Total Non Current Assets (A) | 7,581.79 | 7,658.13 |
| 2 | Current assets | | |
| | (a) Inventories | 3,780.35 | 4,524.80 |
| | (b) Financial assets | | |
| | (i) Investments | 11,544.39 | 8,843.31 |
| | (ii) Trade receivables | 49.04 | 609.20 |
| | (iii) Cash and cash equivalents | 54.70 | 54.70 |
| | (iv) Bank Balances other than (iii) above | 66.65 | 61.46 |
| | (v) Other Financial Assets | 606.85 | 685.06 |
| | (c) Other Current Assets | 14.17 | 11.55 |
| | (d) Current Tax Assets (Net) | | |
| | Total Current Assets (B) | 16,116.15 | 14,790.08 |
| | TOTAL ASSETS [(C) = (A) +(B)] | 23,697.94 | 22,448.20 |
| | EQUITY AND LIABILITIES | | |
| | Equity | | |
| | (a) Equity Share Capital | 971.05 | 971.05 |
| | (b) Other Equity | 6,279.74 | 6,023.64 |
| | Total Equity (D) | 7,250.79 | 6,994.69 |
| | LIABILITIES | | |
| 1 | Non-current liabilities | | |
| | (a) Financial Liabilities | | |
| | (i) Borrowings | 831.81 | 919.79 |
| | (b) Provisions | 337.44 | 340.94 |
| | (c) Deferred Tax Liabilities (Net) | 301.25 | 200.35 |
| | Total Non Current Liabilities (E) | 1,470.50 | 1,461.08 |
| 2 | Current liabilities | | |
| | (a) Financial Liabilities | | |
| | (i) Borrowings | 4,106.70 | 3,867.66 |
| | (ii) Trade Payables | | |
| | a) Total outstanding dues of micro enterprises and small enterprises | 3,219.07 | 2,774.72 |
| | b) Total outstanding dues creditors other than micro enterprises and small enterprises | 6,944.01 | 6,803.86 |
| | (iii) Other Financial Liabilities | | |
| | (iii) Other Financial Liabilities | 481.49 | 438.66 |
| | (b) Other current liabilities | 225.39 | 107.54 |
| | (c) Provisions | | |
| | Total Current Liabilities (F) | 14,976.65 | 13,992.44 |
| | TOTAL EQUITY AND LIABILITIES [(G) = (D)+(E)+(F)] | 23,697.94 | 22,448.20 |

Place: Hyderabad
Date: 12-11-2025



M.No.207033

YADAVILLI SAIKARUNAKAR

partner



For and on behalf of the Board
EVEREST ORGANICS LIMITED

[Signature]

Dr.S.K.SIRISHA
Managing Director
DIN: 06921012

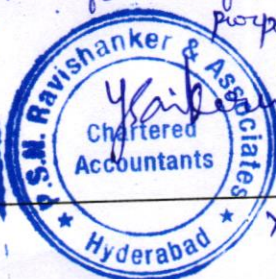
Everest Organics Limited
Cash Flow Statement for the year ended 30-09-2025

(Rs.in Lakhs)

| Particulars | Half Year ended | Year Ended |
|---|-----------------|-----------------|
| | 30.09.2025 | 31.03.2025 |
| Cash Flow from Operating Activities | | |
| Profit before tax | 483.80 | (324.26) |
| Depreciation and Amortisation expenses | 303.08 | 596.24 |
| Provision for Doubtful Debts | - | 37.37 |
| Bad Debts Written Off | - | 65.91 |
| Provision for Income Tax | (126.80) | - |
| Provision for Gratuity | 22.52 | 34.91 |
| Provision Leave Encashment | - | 12.33 |
| Foreign Echange Loss/(Gain) | (10.27) | 4.49 |
| Interest and Financial Charges paid | 253.73 | 518.99 |
| Prior Period Adjustments | - | (216.43) |
| Interest Earned | (8.47) | (25.71) |
| Operating Profit/(Loss) before working capital charges | 917.59 | 703.85 |
| (Increase)/Decrease in Inventories | 744.44 | (148.34) |
| (Increase)/Decrease in Trade receivables | (2,690.81) | 1,057.47 |
| (Increase)/Decrease in Other Current Assets | 56.24 | (307.77) |
| (Increase)/Decrease in Security Deposits | (95.40) | 21.72 |
| Increase/(Decrease) in Borrowings | 239.04 | (446.91) |
| Increase/(Decrease) in Trade Payables | 584.49 | (1,486.79) |
| Increase/(Decrease) in Other Current Liabilities | 134.66 | 57.54 |
| Cash Generated from Operations | (109.74) | (549.24) |
| Income Taxes Refund/(Paid) | 14.17 | 11.55 |
| Net Cash Generated from Operations | (95.58) | (537.69) |
| Cash Flow from Investing Activities | | |
| Purchase of PPE including CWIP | (57.32) | (357.71) |
| Payments to Intangible Asset Under Development | (74.02) | (184.94) |
| Interest earned | 8.47 | 25.71 |
| Cash used in Investing Activities | (122.87) | (516.93) |
| Cash Flow from Financing Activities | | |
| Receipt/(Repayment) of Borrowings | (87.98) | (544.53) |
| Issue of Share Capital | - | 171.05 |
| Securities premium received on issue of equity shares | - | 2,428.95 |
| Money Received against Share Warrants | - | 100.00 |
| Interest and Financial Charges paid | (253.73) | (518.99) |
| Net Cash From Financing Activities | (341.71) | 1,636.48 |
| Net Increase/(Decrease) in Cash & Cash Equivalents | (560.16) | 581.86 |
| Opening Cash & Cash Equivalents | 609.20 | 27.34 |
| Closing Cash & Cash Equivalents | 49.04 | 609.20 |

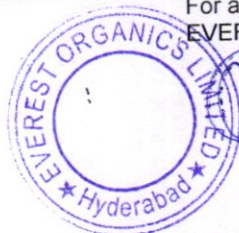
For and on behalf of the Board
EVEREST ORGANICS LIMITED

Place: Hyderabad
Date: 12-11-2025



M.No. 267033

YADAVILLI SAI KARUNDKAR
Partner



Dr. S.K. SIRISHA
Managing Director
DIN: 06921012

INDEPENDENT AUDITORS' LIMITED REVIEW REPORT ON THE QUARTERLY AND HALF-YEAR TO DATE UNAUDITED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AS AMENDED

To
The Board of Directors,
Everest Organics Limited.

1. We have reviewed the accompanying statement of unaudited financial results of Everest Organics Limited (The "Company") for the Quarter and Half year ended 30th September 2025, (the "Statement") i.e., for the period from 1st April, 2025 to 30th September, 2025 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A Review of interim financial information is limited and consists of making inquiries, primarily of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A Limited Review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013, thus provides less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.
4. Based on our review conducted as above, subject to the qualification paragraphs hereinafter, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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5. Qualification Paragraph :

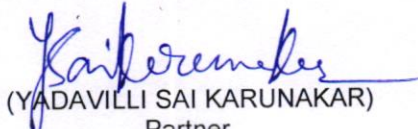
- a) The revocation order of Telangana State Pollution control Board (TSPCB) dated 4th February 2022 in connection with the closure order dated 22nd, Dec 2020, stipulates that, the company cannot exceed its production capacity indicated in it's order No. TSPCB/RCP/SRD/CFO& HWA/HO/2017-2174, Dt. 22-11-2017. However, the company is operating at a substantially enhanced level of actual production without necessary approvals from TSPCB in the form of Consent for Establishment (CFE) for starting the establishment, followed by the consequent Consent for Operation (CFO). Such non-compliance could impact the going concern status of the company in the form of Closure Order from TSPCB. According to the explanations given to us by the management, the management of the company is in the process of addressing the issue and the company made application for Consent for Establishment for the enhancement in capacities and the application is pending for approval, while the company obtained Environmental Clearance Certificate for additional capacities.
- b) The Company has not provided for interest amounting to Rs.143 lakhs claimed by suppliers towards delayed payment of dues against supplies. The suppliers have raised invoices for such interest. Management has represented that they are negotiating with the suppliers and expects that such liability will not subsist. In the absence of documents supporting such expectation, the said amount should have been recognized as an expense and liability in the financial statements. Consequently, the liabilities and expenses are understated by Rs.143 lakhs and the profit is overstated to that extent.

Our Limited review Report is qualified in respect of the above said matter.

For P.S.N RAVISHANKER & ASSOCIATES
Chartered Accountants(FRN 003228S)



Place: Hyderabad,
Date : 12-11-2025.


(YADAVILLI SAI KARUNAKAR)
Partner

Membership No. 207033
UDIN : 25207033BMIVA5726