

EVEREST ORGANICS LIMITED

Aroor Village, Sadasivpet Mandal,

Medak District, Telangana – 502 291, India

Email id: eolcs0405@gmail.com, drskraju@yahoo.co.in

Website: www.everestorganicsltd.com,

Phone No.040-23115956, Fax No.040-23115954

CIN : L24230TG1993PLC015426

NOTICE

Pursuant to Regulation 29(1) read with Regulation 47 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, Notice is hereby given that a meeting of Board of Directors of the Company, will be held on Monday the 13th February 2017 at 11.30 a.m., at its Corporate Office at Plot no. 127 & 128, 1st Floor, Lakeview Plaza, Amar Co-Op. Society, opp. of Madhapur Police Station Road, Near Durgam Cheruvu, Madhapur, Hyderabad – 500 033, Telangana, India, inter-alia;

- to consider and approve the Unaudited Financial Results of the Company for the quarter ended 31st December 2016;**

- to convert warrant into Equity Shares.**

Further as per the code of Fair Disclosure and Code of Conduct pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in securities of the Company will remain closed from February 1, 2017 to February 15, 2017 (both days inclusive) for the directors / officers / designated employees of the Company.

This intimation is also available at Company's website www.everestorganicsltd.com and BSE website www.bseindia.com

For Everest Organics Limited

Date : 31.01.2017

Place : Hyderabad

Sd/-

Company Secretary